



Discloser Quick Start Guide

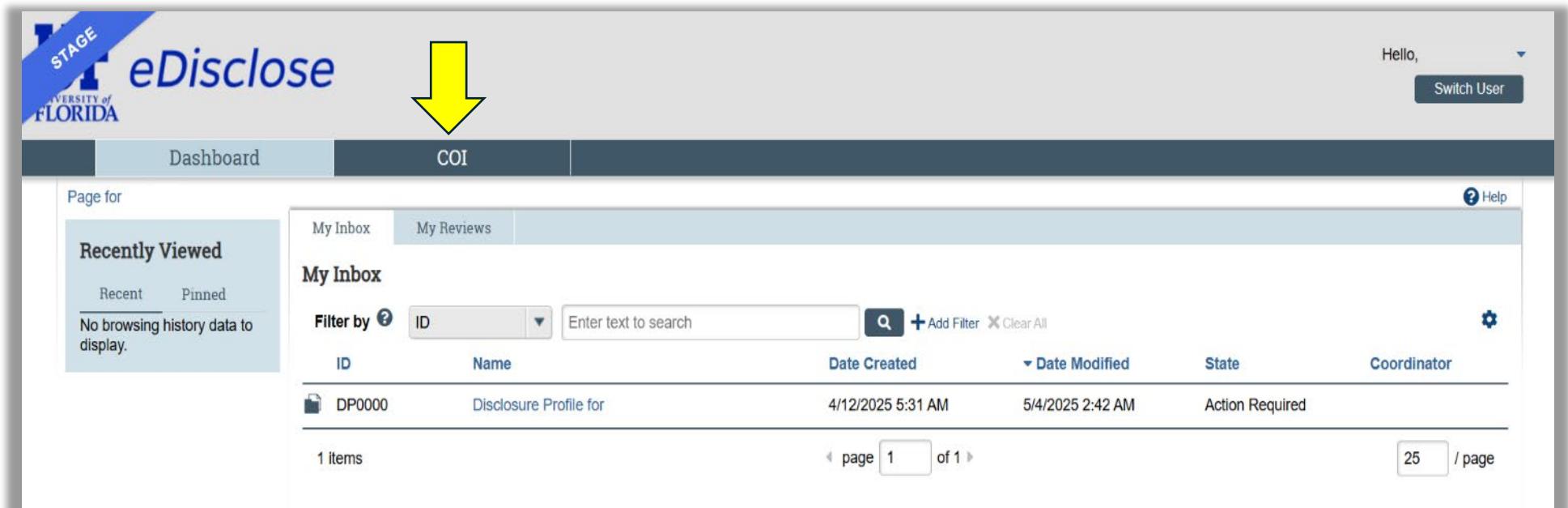
October 2025

- Complete an Initial Disclosure Profile
- Disclosure Profile Update in Research Category
- Complete a Pre Approval Request (PAR)
- Respond to a Clarification Request
- Request Clarification

UF RISC Office
Conflicts of Interest Program
352-392-9174
uf-coi@ufl.edu
<https://coi.ufl.edu>

Complete an Initial Disclosure Profile

1. Go to <https://coi.ufl.edu> to log in to **eDisclose** with your GatorLink credentials
2. From your **Dashboard** Home Screen, go to **COI** workspace

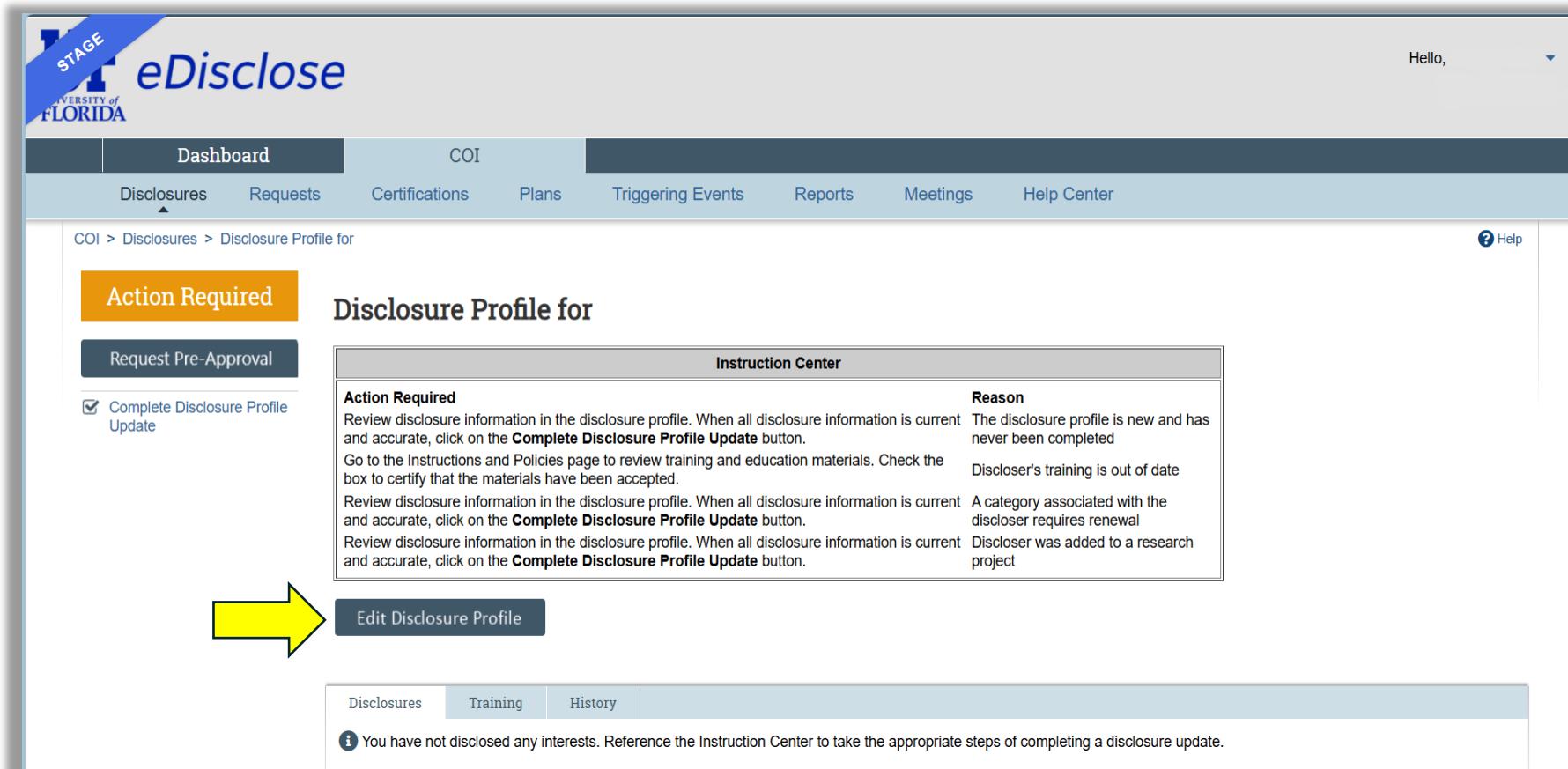


The screenshot shows the eDisclose COI workspace. At the top, there is a blue header bar with the University of Florida logo and the text "STAGE eDisclose". On the right side of the header, there are "Hello," and "Switch User" buttons. Below the header, the main content area has a dark blue header bar with "Dashboard" and "COI" tabs. The "COI" tab is highlighted with a yellow arrow pointing to it. The main content area is titled "My Inbox". It includes a "Filter by" dropdown set to "ID", a search bar with placeholder "Enter text to search", and buttons for "Add Filter" and "Clear All". Below the filter is a table with columns: ID, Name, Date Created, Date Modified, State, and Coordinator. The table has one row: "DP0000" with "Disclosure Profile for" in the Name column, "4/12/2025 5:31 AM" in Date Created, "5/4/2025 2:42 AM" in Date Modified, "Action Required" in State, and an empty Coordinator column. At the bottom of the table, it says "1 items" and "page 1 of 1". To the right, there is a "25 / page" dropdown.

ID	Name	Date Created	Date Modified	State	Coordinator
DP0000	Disclosure Profile for	4/12/2025 5:31 AM	5/4/2025 2:42 AM	Action Required	

3. Your new Disclosure Profile will show > **Action Required** > review the **Instruction Center**

➤ Select **Edit Disclosure Profile** to complete Action Required



The screenshot shows the eDisclose platform interface. At the top, there is a navigation bar with the University of Florida logo, a 'STAGE' indicator, and a 'Hello, [username]' dropdown. The main menu includes 'Dashboard', 'COI', 'Disclosures', 'Requests', 'Certifications', 'Plans', 'Triggering Events', 'Reports', 'Meetings', and 'Help Center'. The 'COI' menu is currently active. The page title is 'COI > Disclosures > Disclosure Profile for'. On the left, a sidebar shows a 'Request Pre-Approval' section with a checked checkbox for 'Complete Disclosure Profile Update'. A large yellow arrow points to the 'Edit Disclosure Profile' button. The main content area is titled 'Action Required' and contains an 'Instruction Center' box. The 'Instruction Center' box has a table with two columns: 'Action Required' and 'Reason'. The 'Action Required' column lists three steps: 'Review disclosure information in the disclosure profile. When all disclosure information is current and accurate, click on the **Complete Disclosure Profile Update** button.', 'Go to the Instructions and Policies page to review training and education materials. Check the box to certify that the materials have been accepted.', and 'Review disclosure information in the disclosure profile. When all disclosure information is current and accurate, click on the **Complete Disclosure Profile Update** button.' The 'Reason' column lists four categories: 'The disclosure profile is new and has never been completed', 'Discloser's training is out of date', 'A category associated with the discloser requires renewal', and 'Discloser was added to a research project'. At the bottom, there is a footer with 'Disclosures', 'Training', and 'History' tabs, and a message: 'You have not disclosed any interests. Reference the Instruction Center to take the appropriate steps of completing a disclosure update.'

4. Review **Instructions and Policies** and **certify completion of COI Training** by checking after the statement: “*I certify that I have read and understood the education materials presented to me*”

➤ Select **Continue** to proceed

Editing: DP0000

Instructions and Policies

Entity Disclosure Information

Complete Disclosure Profile

Instructions and Policies

Training and Education

The following steps must be completed. If you have any questions as you are using the system, contact: uf-coi@ufl.edu

- Complete the training provided in the documents below.
- Report Disclosable Interests within 30 days of acquiring or discovering the interest by adding the interest to your Disclosure Profile.
- Certify your disclosure annually.
- Even if you have no Disclosable Interests, you still need to complete the annual disclosure.
- Provide any additional information requested as your Disclosure Profile is reviewed.
- For researchers, if a Research COI Management Plan is required, your agreement to the plan must be documented before related funding may be released. If a Management Plan is in place, you are responsible for all its terms, conditions, and actions.
- If you obtain federal funding from the Department of Energy (DOE), the following certification statement is required: *I understand that this Disclosure is required to obtain funding from the U.S. Government. I certify to the best of my knowledge and belief that the information contained in this Disclosure Statement is true, complete, and accurate. I understand that any false, fictitious, or fraudulent information, misrepresentations, half-truths, or omissions of any material fact, may subject me to criminal, civil or administrative penalties for fraud, false statements, false claims, or otherwise. (18 U.S.C. §§ 1001 and 287, and 31 U.S.C. 3729-3730 and 3801-3812). I further understand and agree that (1) the statements and representations made herein are material to U.S. Government's funding decision, and (2) I have a responsibility to update the disclosures during the period of performance of the award should circumstances change which impact the responses provided above.*

Training documents:

 [eDisclose Certification Page_COI Training\(0.02\)](#) 

Date that you completed your COI Training:

1. * I certify that I have read and understood the education materials presented to me: 

 Exit  Save  Continue

5. Review **Entity Disclosure Information** on financial interests and/or outside activities to report

- Select “**Yes**” or “**No**” to **Question 1: Do you have any financial interests and/or outside activities?**
- If “**No**”, select **Continue**

UF eDisclose Hello,

Validate Compare

Instructions and Policies

Entity Disclosure Information

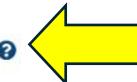
Complete Disclosure Profile

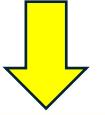
Editing: DP000

Entity Disclosure Information

1. * Do you have any financial interests and/or outside activities? ?

Yes No [Clear](#)



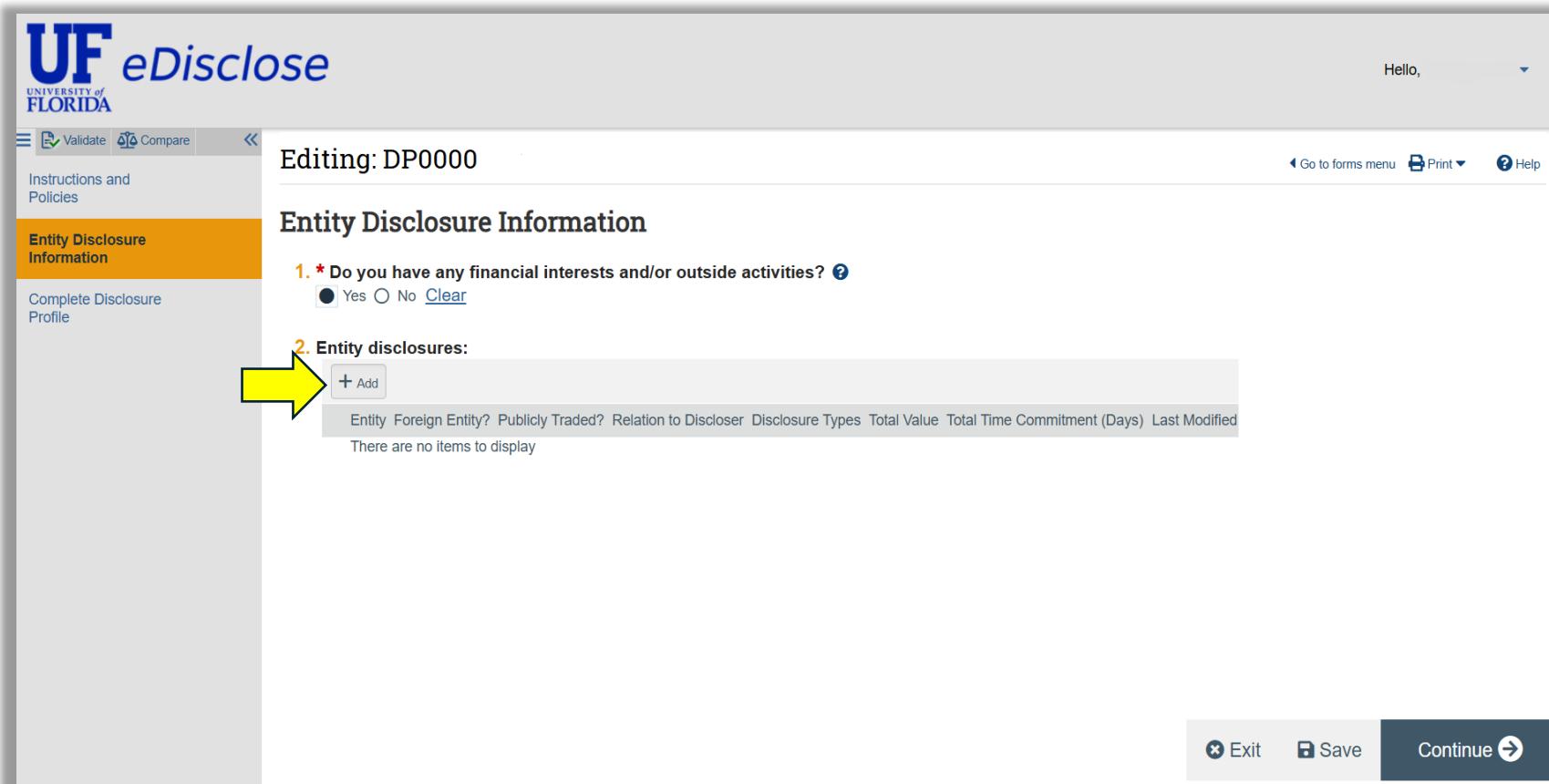


[Exit](#) [Save](#) **Continue** 

6. If “**No**” is selected, go to **Step 8, p. 9**

If “**Yes**” is selected for financial interests and/or outside activities, an **Entity Disclosure Information** section will appear in the menu bar

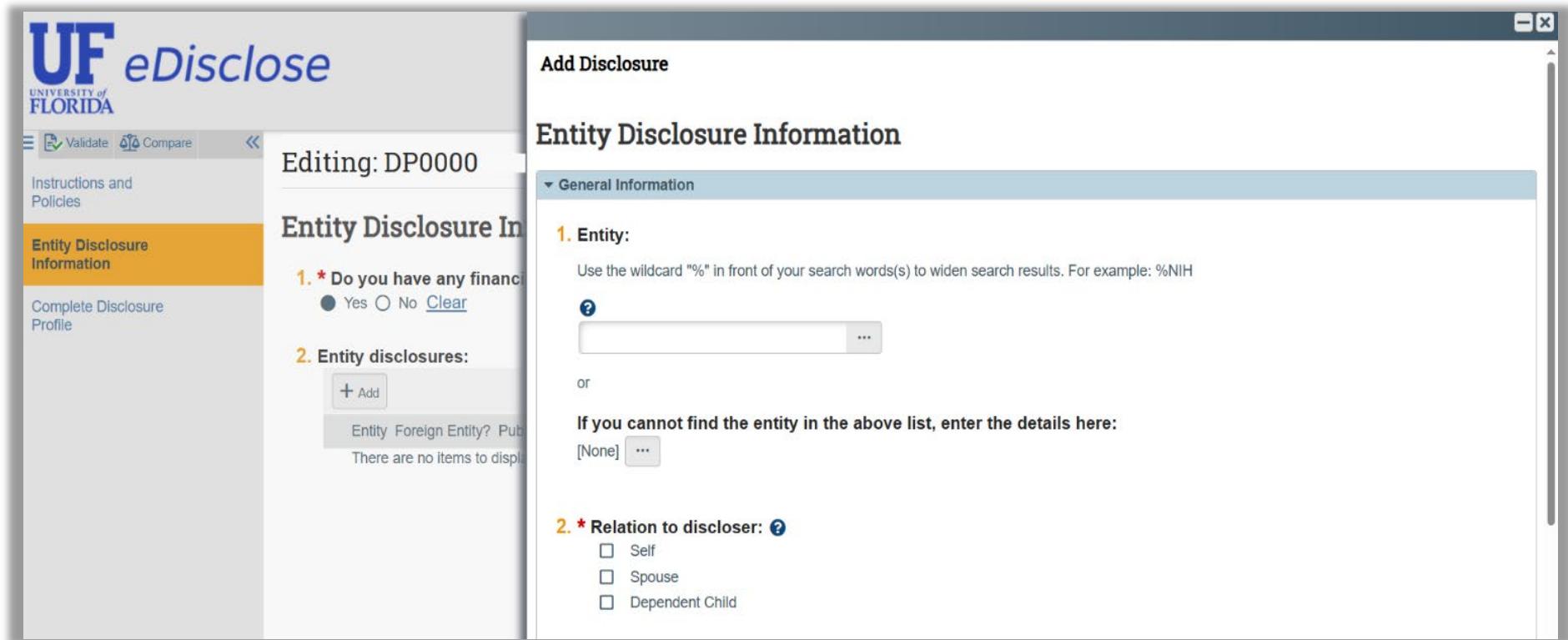
- Select the **+Add** icon to open the Entity Disclosure Smartform



The screenshot shows the UF eDisclose software interface. The top navigation bar includes the UF logo, a search bar, and links for 'Validate', 'Compare', 'Instructions and Policies', and 'Entity Disclosure Information'. The 'Entity Disclosure Information' link is highlighted with an orange box. The main content area is titled 'Editing: DP0000' and contains the 'Entity Disclosure Information' section. This section includes a question '1. * Do you have any financial interests and/or outside activities?' with radio buttons for 'Yes' (selected) and 'No', and a 'Clear' link. Below this is a table header for 'Entity disclosures:' with columns: Entity, Foreign Entity?, Publicly Traded?, Relation to Discloser, Disclosure Types, Total Value, Total Time Commitment (Days), and Last Modified. A yellow arrow points to the '+ Add' button in this table header. The table body below the header shows the message 'There are no items to display'. At the bottom of the screen are buttons for 'Exit', 'Save', and 'Continue'.

7. Complete Entity Disclosure Information

- **Question 1:** Select an Entity from the search or by entering the name
- **Question 2:** Select relation to discloser



The image shows a screenshot of the UF eDisclose software interface. On the left, there is a sidebar with the UF eDisclose logo and links for 'Validate', 'Compare', 'Instructions and Policies', 'Entity Disclosure Information' (which is highlighted in orange), and 'Complete Disclosure Profile'. The main content area is titled 'Editing: DP0000' and 'Entity Disclosure Information'. It contains two main sections: '1. * Do you have any financial interests?' and '2. Entity disclosures:'. The '1. * Do you have any financial interests?' section has a radio button for 'Yes' (selected) and 'No' with a 'Clear' link. The '2. Entity disclosures:' section has a '+ Add' button and a note that says 'There are no items to display'. On the right, a larger window titled 'Add Disclosure' is open, showing the 'Entity Disclosure Information' screen. This screen has a 'General Information' section with a '1. Entity:' field containing a placeholder 'Search for entity' with a help icon and a '...' button. Below it is a note: 'If you cannot find the entity in the above list, enter the details here:'. There is a '[None]' button and a '...' button. The '2. * Relation to discloser:' section contains three checkboxes: 'Self', 'Spouse', and 'Dependent Child'.

➤ **Question 3: Select disclosure type**

- Based on the disclosure type selected, a series of questions related to the type will appear
- Select **OK** to return to **Entity Disclosure Information**
- Once you have completed adding entities, select **Continue**

The screenshot shows the UF eDisclose software interface. On the left, the main dashboard has a yellow header bar with 'Entity Disclosure Information'. The main content area is titled 'Editing: DP0000216'. It contains sections for financial conflicts of interest and entity disclosures. A modal dialog box is open on the right, titled 'Entity Disclosure Information'.

2. * Relation to discloser:

- Self
- Spouse
- Dependent Child

3. * Disclosure types:

Name	Description
<input type="checkbox"/> Equity	Stock, Stock Options, or Ownership Interest
<input type="checkbox"/> Consulting or Other Professional Services	Advisory, scientific advisory board, or expert witness services
<input type="checkbox"/> Intellectual Property Rights	Royalties paid directly to individual from a non-UF entity in excess of \$5,000 over 12 months
<input type="checkbox"/> Divestiture and Cash Pay-out	Sale of equity
<input type="checkbox"/> Sponsored or Reimbursed Travel	Travel paid on behalf of the Investigator or reimbursed to the Investigator by a non-UF entity in excess of \$5,000 over 12 months
<input type="checkbox"/> Board Service	Board of Directors, Board of Trustees
<input type="checkbox"/> Outside Employment	Employment external to UF
<input type="checkbox"/> Other Appointments	Compensated or uncompensated (e.g. positions, appointments, fellowships, or talent programs).
<input type="checkbox"/> Innovation Inducement Prizes	Awards of cash exceeding \$5,000 given to winners of competitions including challenge prizes requiring the attainment of specific material, technology translation, or commercialization goals. See Policy 1-003 for a full definition.

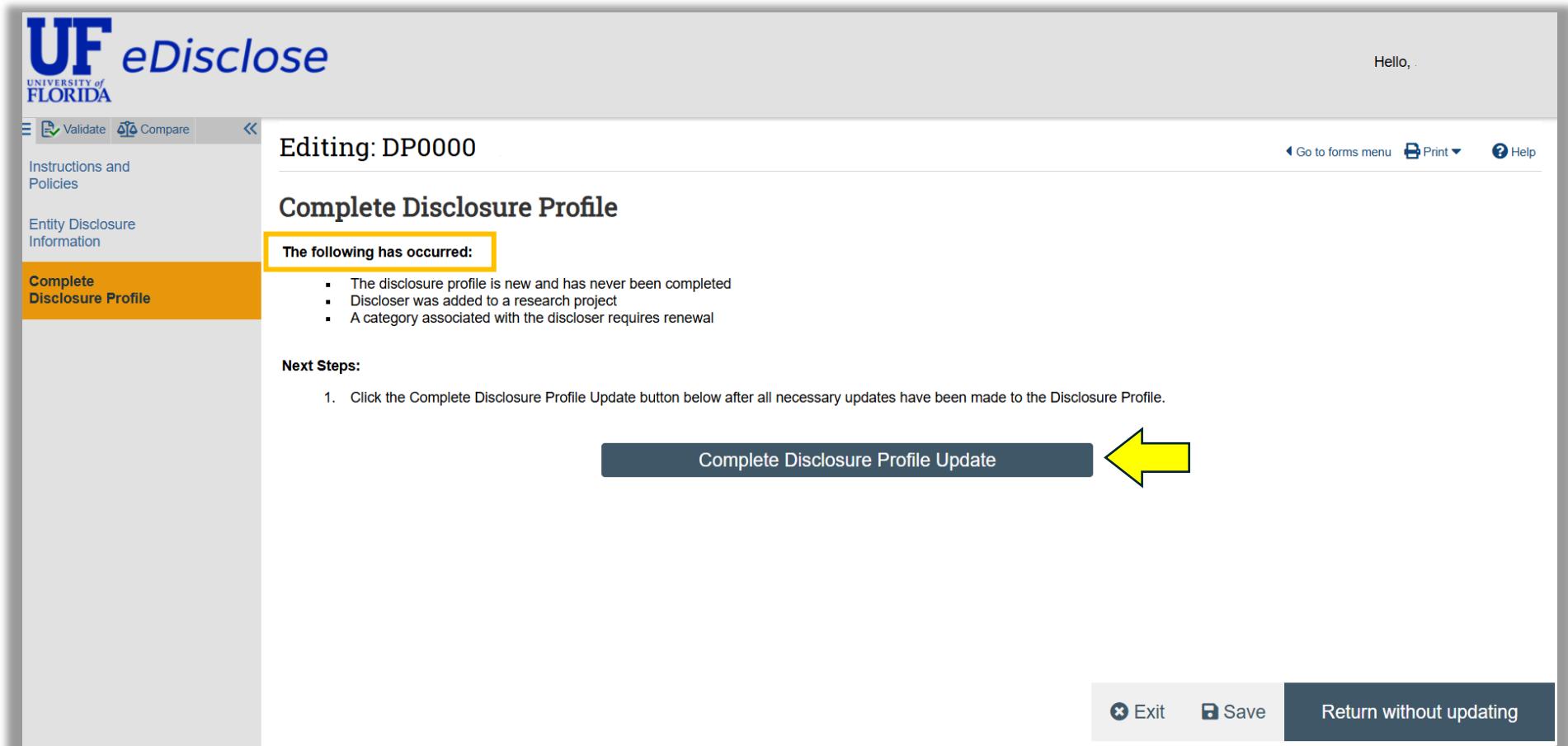
*** Required**

At the bottom of the modal, there are three buttons: 'OK' (highlighted with a yellow arrow), 'OK and Add Another', and 'Cancel'.

8. To submit your disclosure, you must select **Complete Disclosure Profile**

➤ “*The following has occurred*” message will provide details on status and actions taken for your disclosure profile

Example of the type of message you may receive



The screenshot shows the UF eDisclose interface. The top navigation bar includes the UF logo, a search bar, and links for 'Validate', 'Compare', 'Instructions and Policies', 'Entity Disclosure Information', and 'Complete Disclosure Profile' (which is highlighted in orange). The main content area is titled 'Editing: DP0000' and 'Complete Disclosure Profile'. A yellow box highlights the 'The following has occurred:' section, which lists:

- The disclosure profile is new and has never been completed
- Discloser was added to a research project
- A category associated with the discloser requires renewal

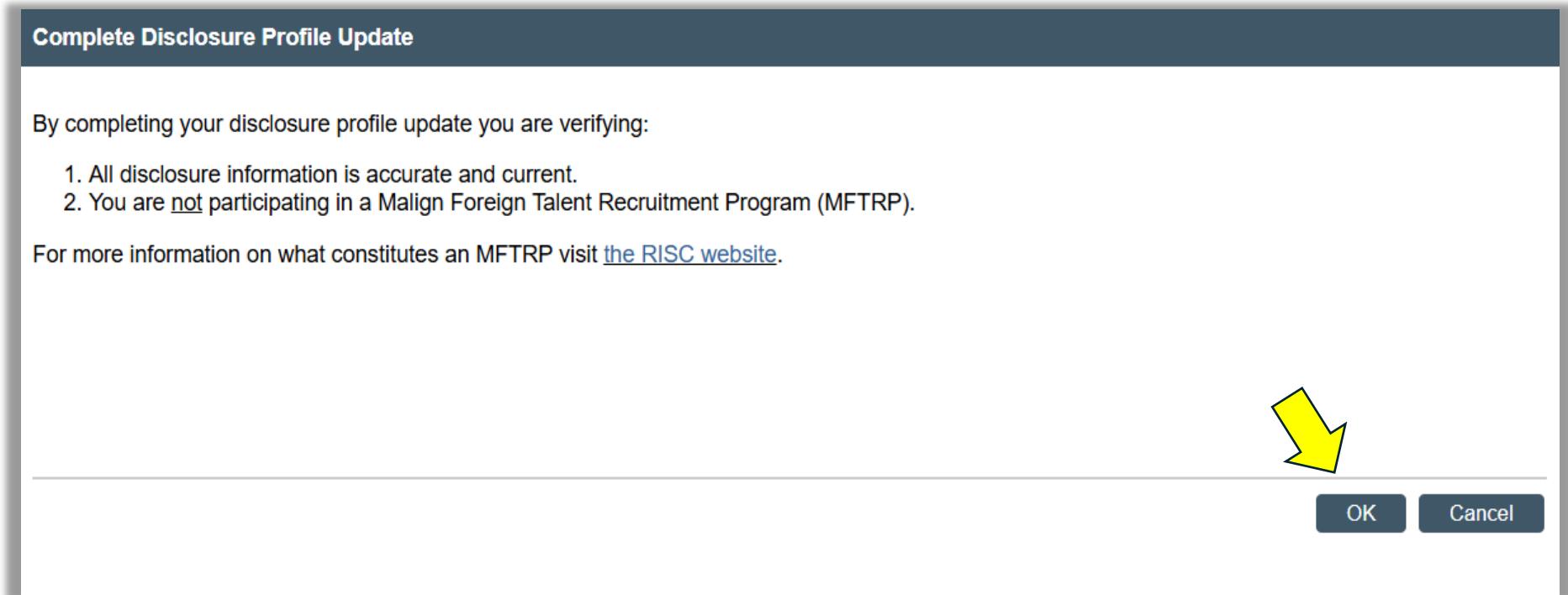
Below this is a 'Next Steps:' section with the first step: 'Click the Complete Disclosure Profile Update button below after all necessary updates have been made to the Disclosure Profile.' A large yellow arrow points to the 'Complete Disclosure Profile Update' button. At the bottom, there are buttons for 'Exit', 'Save', and 'Return without updating'.

9. You will see a **POP UP WINDOW** with the message:

- *By completing your disclosure profile update you are verifying:*
 1. *All disclosure information is accurate and current.*
 2. *You are not participating in a Malign Foreign Talent Recruitment Program (MFTRP).*

10. Select **OK** to confirm and return to the **COI** workspace

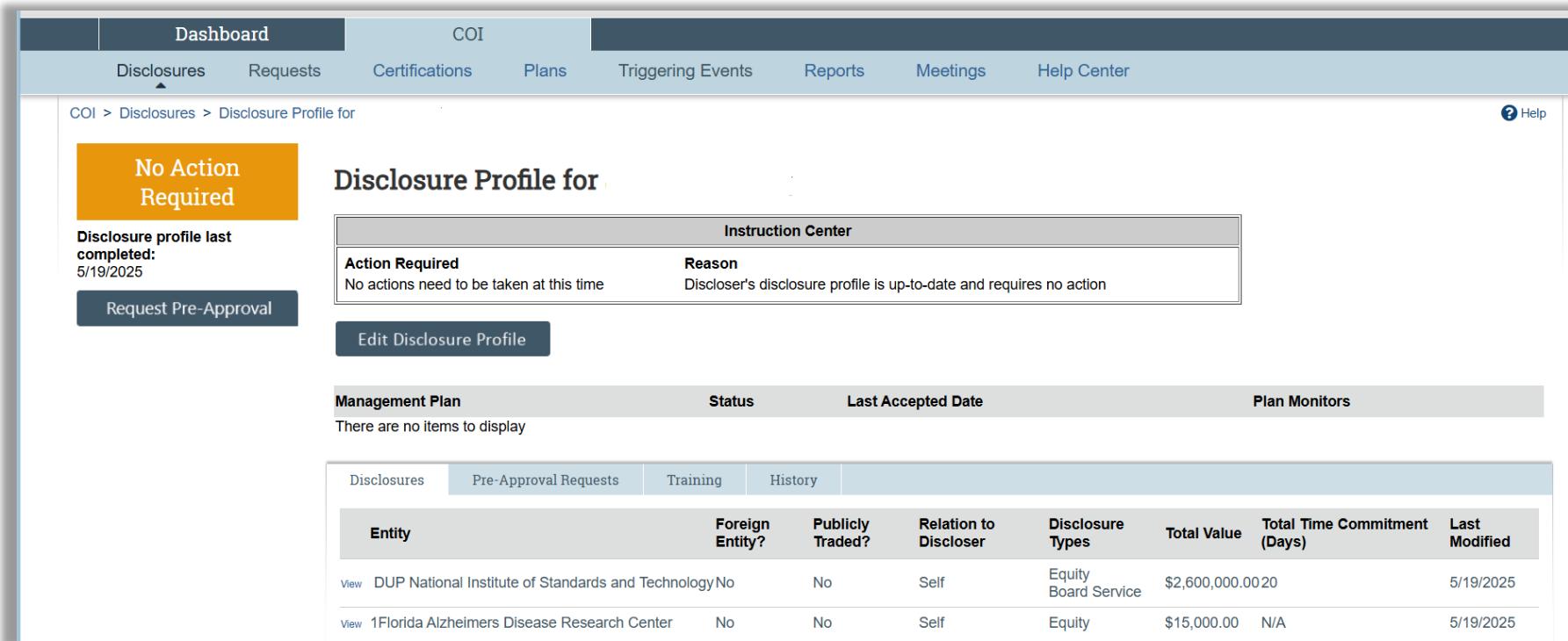
- **Researchers:** If you are listed on a **UFIRST** or **IRB** research project, **see page 12 “For Researchers...”** to complete your disclosure profile after this step



❖ End of **Complete an Initial Disclosure Profile**

Status of disclosure profile is now **No Action Required** > *No actions need to be taken at this time*

Example of Disclosure Profile with Disclosable Interests

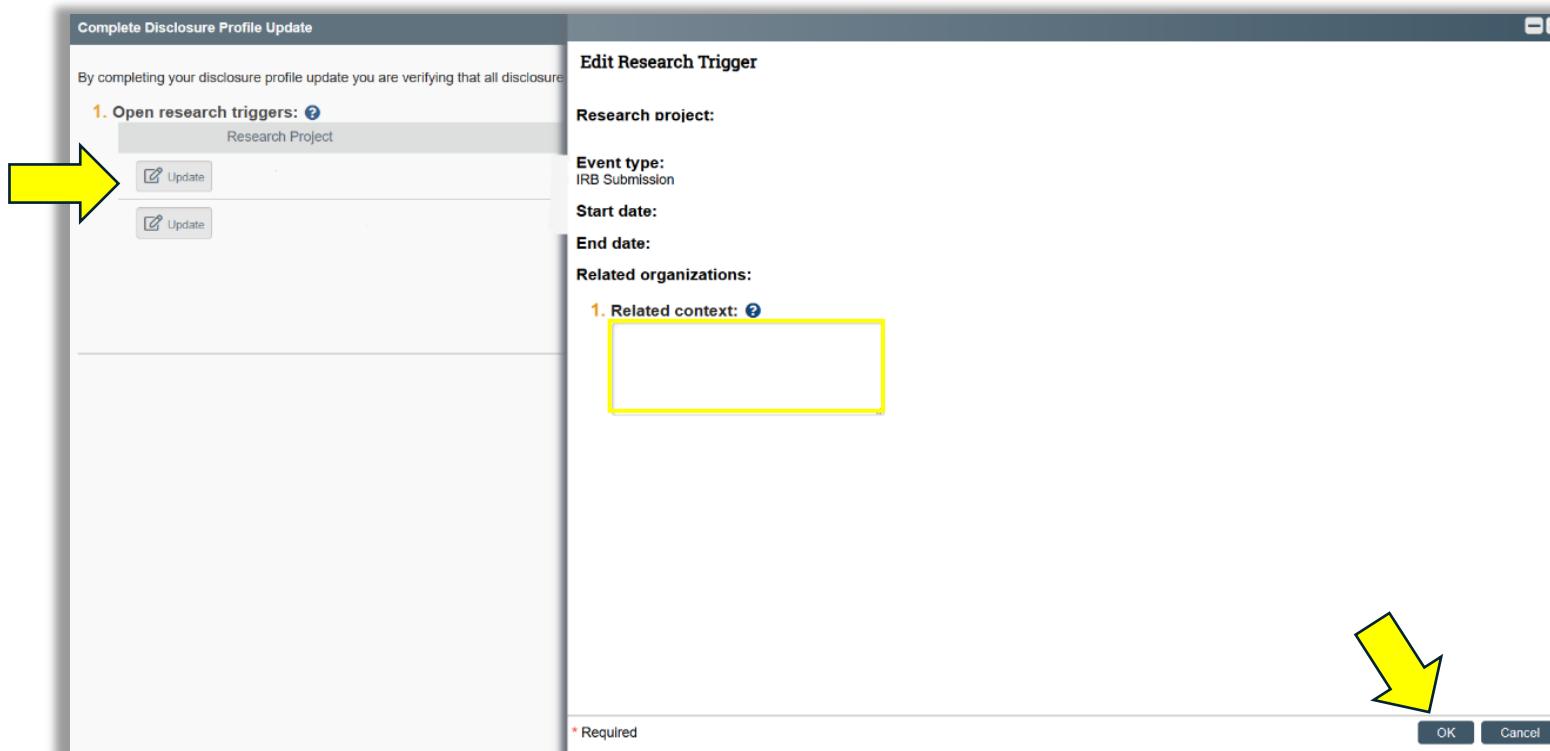


The screenshot shows a software interface for managing disclosure profiles. At the top, there is a navigation bar with tabs: Dashboard, COI, Disclosures, Requests, Certifications, Plans, Triggering Events, Reports, Meetings, and Help Center. The COI tab is selected. Below the navigation bar, the URL is displayed as COI > Disclosures > Disclosure Profile for. On the left, a yellow box displays the message "No Action Required". Below this, the text "Disclosure profile last completed: 5/19/2025" is shown. A "Request Pre-Approval" button is also present. The main content area is titled "Disclosure Profile for". It contains an "Instruction Center" box with the heading "Action Required" and the subtext "No actions need to be taken at this time". The "Reason" subtext states "Discloser's disclosure profile is up-to-date and requires no action". Below this is an "Edit Disclosure Profile" button. A "Management Plan" section follows, with a subtext stating "There are no items to display". At the bottom, there is a table with columns: Entity, Foreign Entity?, Publicly Traded?, Relation to Discloser, Disclosure Types, Total Value, Total Time Commitment (Days), and Last Modified. The table contains two rows of data.

Entity	Foreign Entity?	Publicly Traded?	Relation to Discloser	Disclosure Types	Total Value	Total Time Commitment (Days)	Last Modified
View DUP National Institute of Standards and Technology	No	No	Self	Equity Board Service	\$2,600,000.00	20	5/19/2025
View 1Florida Alzheimers Disease Research Center	No	No	Self	Equity	\$15,000.00	N/A	5/19/2025

For Researchers: Disclosure Profile Update in Research Category

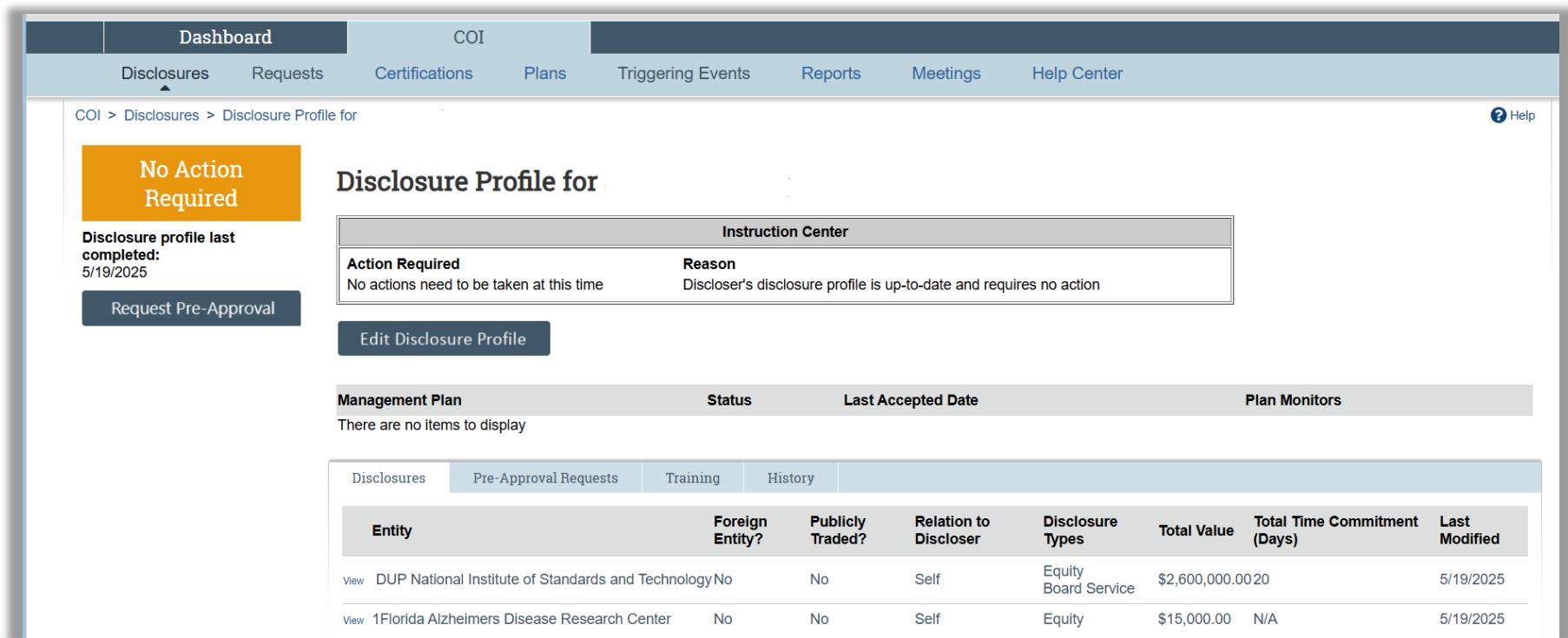
1. Start by completing or updating your Disclosure Profile on [page 2](#) and follow **Steps 1- 10** to “Complete an Initial Disclosure Profile”
2. When you select “**Complete Disclosure Profile**,” a [POP UP WINDOW](#) will show any **open research triggers**
 - Select the “**Update**” icon next to a listed research project to edit the research trigger
 - Add any relevant details in the **Related context** text box, then select **OK** to confirm and return to your [Disclosure Profile](#) page
 - **Note:** You may select only the research project(s) which require an update at the time of disclosure



❖ End of **Disclosure Profile Update in Research Category**

Status of disclosure profile is now **No Action Required** > *No actions need to be taken at this time*

Example of Disclosure Profile with Disclosable Interests

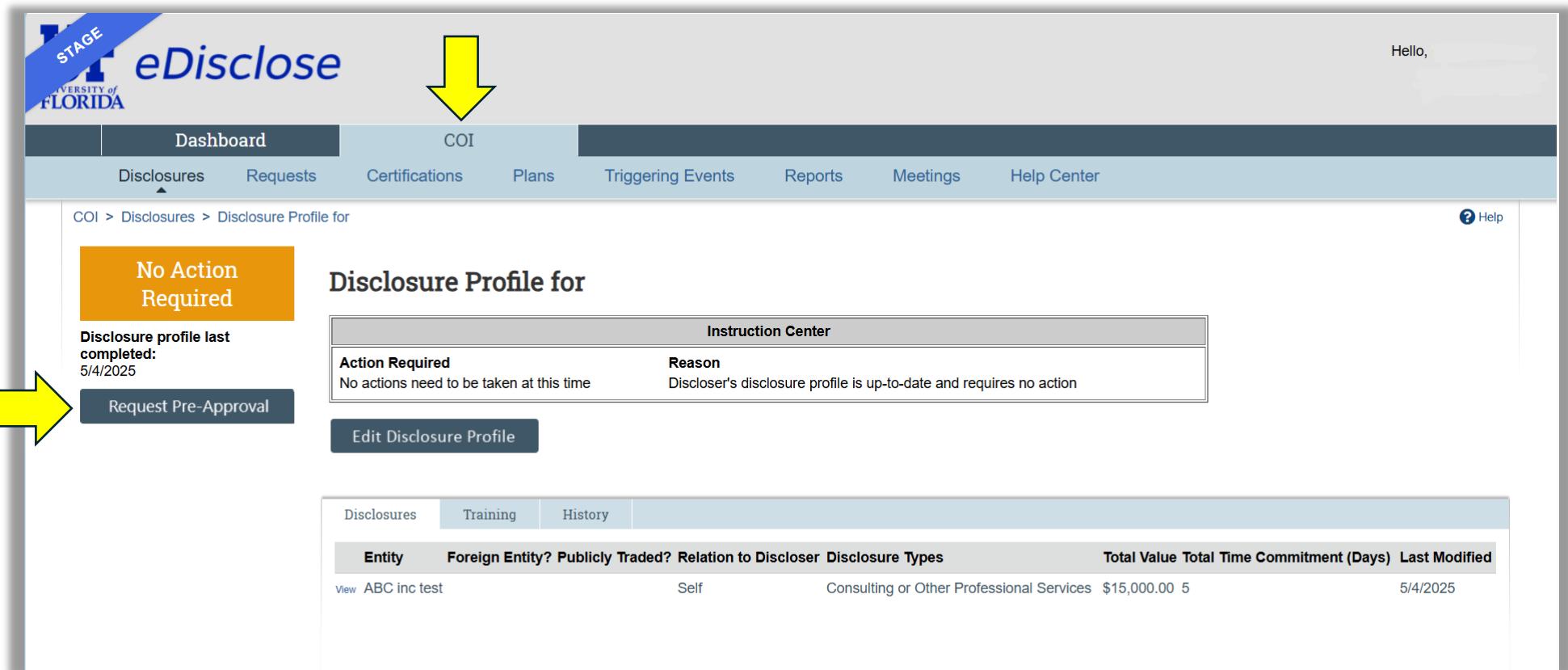


The screenshot shows a software interface for managing disclosure profiles. At the top, there is a navigation bar with tabs for Dashboard, COI, Disclosures, Requests, Certifications, Plans, Triggering Events, Reports, Meetings, and Help Center. The COI tab is selected. Below the navigation bar, the URL is COI > Disclosures > Disclosure Profile for. On the left, there is a sidebar with a yellow box containing the text "No Action Required" and a message about the last completed disclosure profile (5/19/2025). A "Request Pre-Approval" button is also present. The main content area is titled "Disclosure Profile for". It contains an "Instruction Center" box with "Action Required" (No actions need to be taken at this time) and "Reason" (Discloser's disclosure profile is up-to-date and requires no action). Below this is a "Management Plan" section with a table showing disclosable interests. The table has columns for Entity, Foreign Entity?, Publicly Traded?, Relation to Discloser, Disclosure Types, Total Value, Total Time Commitment (Days), and Last Modified. Two rows of data are shown: one for DUP National Institute of Standards and Technology and another for Florida Alzheimers Disease Research Center.

Entity	Foreign Entity?	Publicly Traded?	Relation to Discloser	Disclosure Types	Total Value	Total Time Commitment (Days)	Last Modified
DUP National Institute of Standards and Technology	No	No	Self	Equity Board Service	\$2,600,000.00	20	5/19/2025
Florida Alzheimers Disease Research Center	No	No	Self	Equity	\$15,000.00	N/A	5/19/2025

Complete a Pre Approval Request (PAR)

1. Create a request by going to the **COI** workspace and select **Request Pre Approval**



The screenshot shows the eDisclose COI workspace. The top navigation bar includes the University of Florida logo, a blue 'STAGE' banner, the 'eDisclose' logo, and a 'Hello,' greeting. The main menu tabs are Dashboard, COI (which is highlighted in blue), Disclosures, Requests, Certifications, Plans, Triggering Events, Reports, Meetings, and Help Center. A yellow arrow points down to the 'COI' tab. A yellow box on the left displays 'No Action Required' and 'Disclosure profile last completed: 5/4/2025'. A yellow arrow points to the 'Request Pre-Approval' button. The central content area shows the 'Disclosure Profile for' section with an 'Instruction Center' table. The table has two rows: 'Action Required' (No actions need to be taken at this time) and 'Reason' (Discloser's disclosure profile is up-to-date and requires no action). Below this is an 'Edit Disclosure Profile' button. At the bottom, there are tabs for Disclosures, Training, and History, followed by a table of disclosure types. The table columns are Entity, Foreign Entity? Publicly Traded? Relation to Discloser Disclosure Types, Total Value, Total Time Commitment (Days), and Last Modified. An entry shows 'View ABC inc test', 'Self', 'Consulting or Other Professional Services', '\$15,000.00', '5', and '5/4/2025'.

Entity	Foreign Entity? Publicly Traded?	Relation to Discloser	Disclosure Types	Total Value	Total Time Commitment (Days)	Last Modified
View ABC inc test		Self	Consulting or Other Professional Services	\$15,000.00	5	5/4/2025

2. A new page will open to create a **Pre Approval Request**:

- **Question 1:** Requestor's name is prefilled
- **Question 2:** Type in a name or title for the request, for example “*Your Name - Type of Activity - Entity's Name*”
- **Question 3:** Select **type of request** from category names

3. Select **Continue**

Creating New: Pre-Approval Request

1. Requestor:

2. * Request name/title: [?](#)

3. * Type of request: [?](#)

Name	Description
<input type="radio"/> Consulting Activity, Professional Services or Outside Employment	Provision of professional expertise to an outside entity in a consulting or other professional services capacity. Submit ONLY IF one or more of the following criteria is met. Otherwise, prior approval is not required. 1. You will use UF resources more than incrementally, 2. The entity does business with UF, and/or 3. Your Outside Activity will involve UF staff or students that are under your supervision, advisement and/or leadership. 4. An entity rejects the UF-provided consulting rider (available at coi.ufl.edu) and will not remove IP terms from your prospective consulting/employment/services agreement.
<input type="radio"/> Textbooks and Classroom Works	Textbooks and Classroom Works ONLY IF you are assigning the materials to your students. Otherwise, prior approval is not required.
<input type="radio"/> Expert Witness	Serving as a witness or reviewing documents for a legal matter. A PAR is required ONLY IF the legal matter meet one or both of the two criteria below. Otherwise, prior approval is not required. 1. For clinical and/or medical matters (regardless of whether the expert witness topic relates to your Institutional Responsibilities) 2. If UF its employees or board members (in the course and scope of their university positions), its Direct Support Organizations (DSOs) or its affiliates are a party to the legal proceeding
<input type="radio"/> Public Office / Candidate	Public Office / Candidate
<input type="radio"/> Innovation Inducement Prize	Awards of cash exceeding \$5,000 given to winners of competitions including challenge prizes related to research, translation, or commercialization goals. A PAR is required ONLY IF the award is pursued as an outside activity. See Policy 1-003 for a full definition of Innovation Inducement Prize.

[Go to forms menu](#) [Help](#)

 **Continue** 

Exit Save

4. An **Activity Information** section will appear on the left side of the screen

- **Complete** all questions on the right side for the activity and select **Continue**

Example below for Consulting Activity and other Professional Services Information

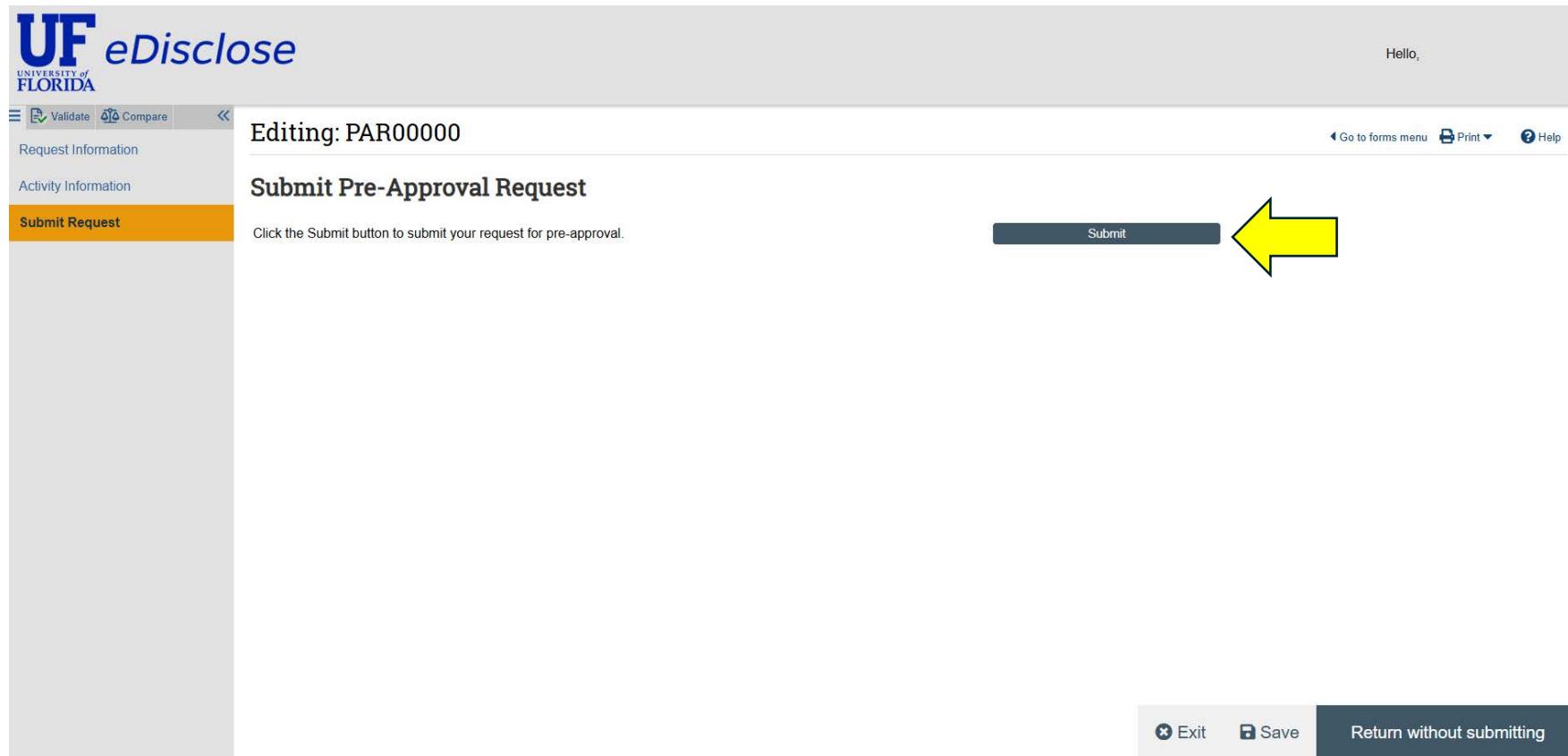
The screenshot shows a web-based form interface. The top navigation bar includes 'Validate', 'Compare', 'Request Information', 'Activity Information' (which is highlighted in orange), and 'Submit Request'. The main title is 'Editing: PAR0000000'. Below the title, the section 'Consulting Activity and other Professional Services Information' is displayed. The form contains the following fields:

- 1. * Entity:** A text input field with a help icon and a '...' button. Below it, a note says 'or If you cannot find the entity in the above list, enter the details here:' followed by a help icon and a '[None]' button.
- 2. * Describe the proposed activity:** A large text area for input.
- 3. * Start date:** A date input field with a calendar icon.
- 4. End date:** A date input field with a calendar icon.

At the bottom right, there is a horizontal progress bar with a dark blue segment indicating progress.

5. A **Submit Request** section will appear on the left side of the screen

- Select **Submit** to submit your Pre Approval Request
- Then select **OK** to the attestation



UF eDisclose

Hello,

Editing: PAR00000

Request Information

Activity Information

Submit Request

Submit Pre-Approval Request

Click the Submit button to submit your request for pre-approval.

Submit

Go to forms menu Print Help

Exit Save Return without submitting

6. You will see a **POP UP Window** for the attestation

- Review and select **OK** to submit the Pre Approval Request form

Submit

I certify that the information provided in this Pre-Approval Request is complete and accurate.

For civil personal lawsuit expert testimony (for the plaintiff or defendant) involving a personal dispute between a person and a healthcare provider, I have confirmed with the entity retaining my expert services that the health care at issue was not provided by another UF Health provider. Additionally, I am not aware that this matter involves essential UF Health affiliates who accept trainees in support of UF Health's educational research and service mission. Should an affiliate relationship be discovered, I may be asked to withdraw from the case. I affirm that the entity or individual with whom I will be working understands that my engagement in this activity is in my capacity as a private citizen and not as an employee of the University of Florida.

OK Cancel

❖ End of **Complete a Pre Approval Request**

Your Pre Approval Request is now **Under Review** with the assigned level 1 intermediate reviewer/supervisor

Dashboard COI

Disclosures Requests Certifications Plans Triggering Events Reports Meetings Help Center

COI > Disclosures > Disclosure Profile for > First, Last-Consulting- ABC Co. Help

Under Review

PAR0000000 : First, Last-Consulting- ABC Co.

Date created: 5/4/2025 **Request type:** Consulting Activity and other Professional Services
Assigned reviewer: **Current review stage:** Supervisor
Review stage: 1 of 2

Discloser: **Discloser's employer:** UNIVERSITY OF FLORIDA

Next Steps

[View Pre-Approval Request](#)

[Add Comment](#)

[Copy Request](#)

Pre-Submission -> Review -> Review Complete
Clarification Requested -> Review

History Review Information

Filter by **Activity** Enter text to search Add Filter Clear All

Activity	Author	Activity Date
Pre-Approval Request Submitted		5/4/2025 10:01

Respond to a Clarification Request

1. If you receive a **Clarifications Requested** action, it will appear in your **COI** workspace under the **History** tab
2. Select the Activity title “Clarifications Requested” to review the comment
3. Select **Submit Response** from left tab of workspace

The screenshot shows the COI workspace interface. At the top, there is a navigation bar with tabs: Dashboard, COI, Disclosures, Requests, Certifications, Plans, Triggering Events, Reports, Meetings, and Help Center. The COI tab is selected. Below the navigation bar, the page title is "PAR000000 : M - textbooks". On the left, a sidebar displays a "Clarifications Requested" box with details: Date created: 5/18/2025 11:06 AM, Date submitted: 5/18/2025. Below this is a "Next Steps" section with buttons for "Edit Pre-Approval Request", "Submit Response" (which is highlighted with a yellow arrow), "Add Comment", and "Copy Request". The main content area shows a workflow diagram with states: Pre-Submission, Review, and Review Complete. A "Clarification Requested" step is shown as a feedback loop from the Review state back to the Review state. To the right of the diagram, it says "Request type: Textbooks and Classroom Works", "Assigned reviewer: Supervisor", "Current review stage: Supervisor", "Review stage: 1 of 2", "Discloser: UNIVERSITY OF FLORIDA", and "Discloser's employer: UNIVERSITY OF FLORIDA". At the bottom, there is a "History" tab with a list of activities. The first activity in the list is "Clarifications Requested" with the note "Requesting clarification on disclosure". A yellow arrow points to this activity. The second activity is "Pre-Approval Request Submitted". The "History" tab has a "Filter by" dropdown set to "Activity", a search bar, and a "Clear All" button.

4. A **POP UP** window will appear as shown below
5. Type in the **Comments** text box
6. Select **OK** to submit the clarification request

Submit Response

Clarification request:
Requesting clarification on disclosure

Supporting documents:
There are no items to display

1. Comments: 

Responding to your clarification

2. Supporting documents: 

Name	Description
There are no items to display	



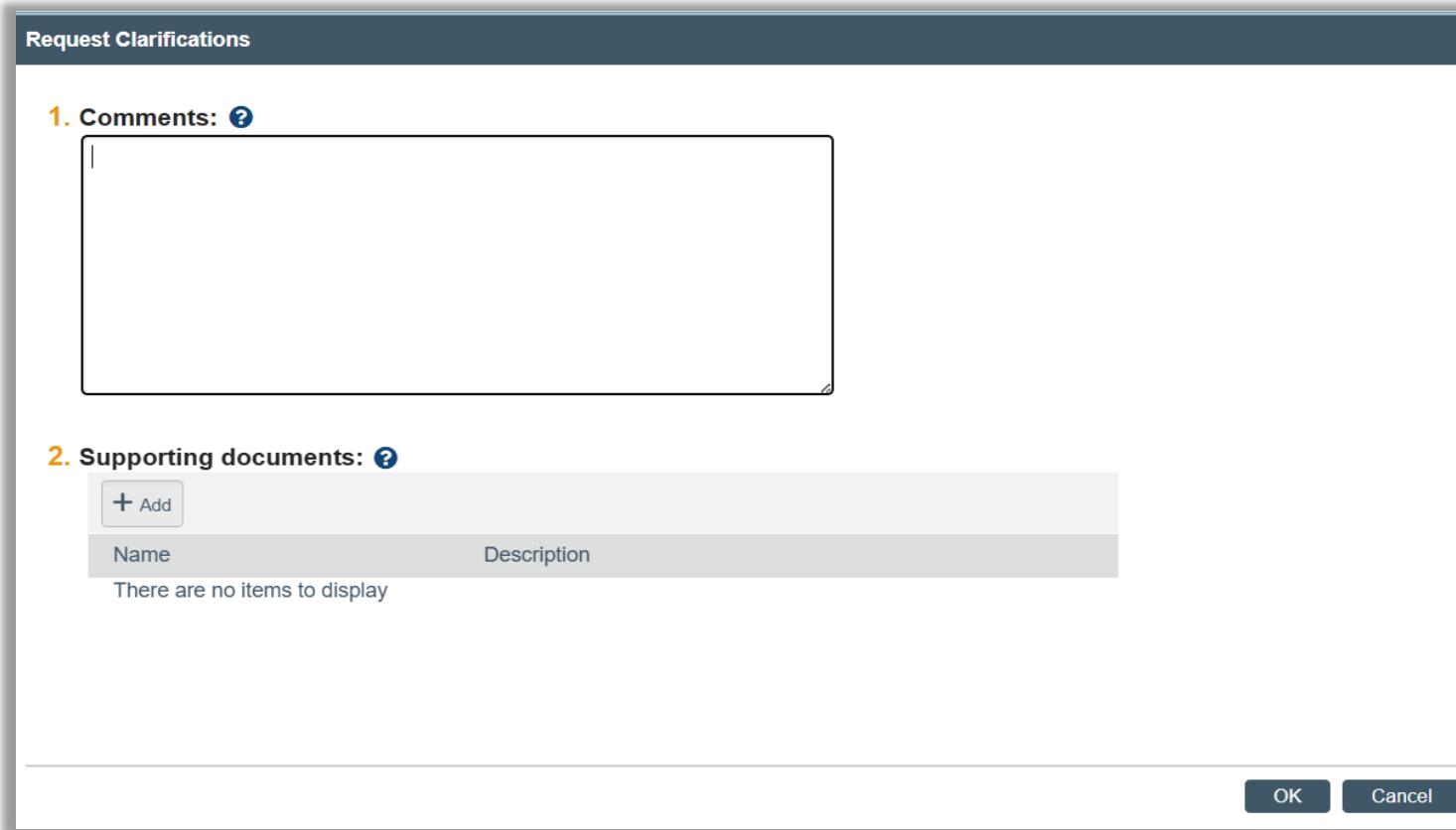
OK **Cancel**

❖ End of **Responding to a Clarification Request**

In the **COI** workspace, the **History** will note the activity as “**Response Submitted**”

Request Clarification

1. Select **Request Clarifications** from left tab of workspace
2. A **POP UP** window will appear as shown below to add your comment or supporting document



3. Type in the **Comments** text box
4. Select **OK** to submit your clarification request.

Request Clarifications

1. Comments: [?](#)

Requesting clarification on disclosure

2. Supporting documents: [?](#)

Name	Description
There are no items to display	

 **OK** **Cancel**

❖ End of **Request Clarification**

In the COI workspace, the **History** will note the activity as “Clarifications Requested”